

# Innehav Didner & Gerge Global

(Per 2020-12-31)

Innehav	% av portföljen
Likvida Medel	5,72
Fairfax Financial (CA)	5,27
WSP Global (CA)	5,00
Nexon (JP)	4,99
Activision Blizzard (US)	4,25
Prudential (GB)	4,01
Centene (US)	4,01
Markel (US)	3,93
Brookfield Asset Management (CA)	3,89
Brookfield Renewable Corp USD (CA)	3,69
Zebra Technologies (US)	3,51
Schneider Electric (FR)	3,46
Fiserv (US)	3,44
Wendel (FR)	3,37
VMware (US)	3,35
Vestas Wind Systems (DK)	3,33
VF (US)	3,18
Nomura Research Institute (JP)	3,17
Ashmore Group (GB)	3,11
Hologic (US)	3,07
Fairfax India (CA)	2,84
Fresenius Medical Care (DE)	2,82
Xylem (US)	2,58
Salesforce.com (US)	2,50
B3 (BR)	2,35
Check Point Software (IL)	2,15
SolarWinds (US)	2,10
Gilead Sciences (US)	1,76
Proofpoint (US)	1,34
Shimano (JP)	1,15
Blackline (US)	0,75



Aktiv förvaltning. På riktigt.