

Instrumentnamn	% av portf.
Fairfax Financial (CA)	5,78
Centene (US)	5,05
Markel (US)	4,91
Snap-on (US)	4,88
Brookfield Asset	4,50
Activision Blizzard (US)	4,18
Check Point Software	4,00
Gilead Sciences (US)	3,70
Fresenius Medical Care	3,63
Bunzl (GB)	3,49
Carl Zeiss Meditec (DE)	3,41
Wendel (FR)	3,24
Brookfield Renewable	3,20
VF (US)	3,17
Aflac (US)	3,13
Nexon (JP)	3,03
Oaktree Capital (US)	2,91
B3 (BR)	2,82
Orbotech (IL)	2,75
Veoneer SDB (US)	2,66
Spectris (GB)	2,47
Fairfax India (CA)	2,45
Nomura Research	2,44
Mandom Corp (JP)	2,39
Xylem (US)	2,33
Ashmore Group (GB)	2,29
SER Educacional (BR)	2,07
Autoliv SDB (US)	2,06
Value Partners (KY)	1,92
Jain Irrigation (IN)	0,93
Likvida medel	4,23
	100